

SCHEDULE A DEDUCTIONS

Medical Expenses - only deductible if costs exceeds 7.5% of Adjusted Gross Income (AGI)

Note: Do NOT include amounts paid for or reimbursed by insurance or health insurance premiums paid with pre-tax income

Health Insurance Premiums (post-tax)		Doctors/Dentists/Orthodontists etc	
Medicare Premiums (Form SSA-1099)		Glasses,Contacts, Laser Eye Surgery	
Long Term Care Insurance (post-tax)		Nursing/Long Term Care Facility	
Vision/Dental Insurance (post-tax)		Hospitals, Ambulances, Transport	
Prescriptions		Medical Miles	
Crutches, Diabetic Care, etc.		Medical Reimbursements	

Taxes

Real Estate Taxes - primary residence		Automobile Registration VLT Tax only	
Real Estate Taxes - secondary, motor home		Boats, trailers, motor home registrations	

Interest Paid

First Mortgage Interest		Loan Points - bring statement	
Second/Home Equity		Mortgage Insurance Premiums	
Investment Interest		Seller Financed Mortgage**	

**Seller financed mortgage - Please provide the following information:

Name: Address: SSN#:

Charitable Contributions - documentation for monetary donations must be kept. They must be substantiated by a bank record or a receipt from the organization receiving the donation. The written receipt must include the charity's name, date and the amount of the donation. Non-cash contributions must be substantiated with a receipt showing the name of the charity and the date.

Cash (including payroll deductions)		If a vehicle, boat or airplane donation over \$500.00, provide form 1098-C	
Non-Cash - Goodwill, etc.		Charity Mileage	

Job-related Expenses are no longer available for 2018 and forward

If you gave to the Arizona State Tax Credit to a public school we will require the receipt showing the donation, the date to who and it must be marked as Az State Tax Credit. We also require receipts for school tuition programs, foster care or other qualifying charitable donations

Gambling Losses **

**Gambling Losses are not subject to the 2% limitation of Adjusted Gross Income however they are limited to total gambling winnings